

As of April 30, 2026

Distribution Update



| Distribution Frequency, if applicable (a) Annually (s) Semiannually (q) Quarterly (m) Monthly | Class | Class Inception Date | Comparable Share Class Inception Date | CUSIP Number | Symbol | Public Offering Price | Distribution Rate (%) | Taxable Equivalent Yield at NAV | SEC Yield (%) | | Average Annual Total Returns (%) | | | |
|---|-------|----------------------|---------------------------------------|--------------|--------|-----------------------|-----------------------|---------------------------------|---------------|----------------|----------------------------------|-------|-------|-------|
| | | | | | | | | | With Waiver | Without Waiver | Including Sales Charges | | | |
| | | | | | | | | | | | 10 yr /Life | 5 yr | 3 yr | 1 yr |
| DOMESTIC FUNDS | | | | | | | | | | | | | | |
| (a) MFS [®] Equity Income Fund | A | 09/27/12 | (N/A) | 552988636 | EQNAX | 25.77 | 1.10 | (N/A) | 1.59 | 1.56 | 11.80 | 10.70 | 15.72 | 25.35 |
| | B | 09/27/12 | (N/A) | 552988628 | EQNBX | 24.36 | 0.49 | (N/A) | 0.97 | 0.94 | 11.63 | 10.91 | 16.40 | 27.99 |
| | C | 09/27/12 | (N/A) | 552988610 | EQNCX | 24.33 | 0.54 | (N/A) | 0.97 | 0.94 | 11.63 | 11.19 | 17.16 | 31.04 |
| | I | 09/27/12 | (N/A) | 552988594 | EQNIX | 24.31 | 1.36 | (N/A) | 1.93 | 1.90 | 12.75 | 12.29 | 18.30 | 33.36 |
| (m) MFS [®] Total Return Fund | A | 10/06/70 | (N/A) | 552981300 | MSFRX | 20.84 | 2.35 | (N/A) | 2.40 | 2.40 | 6.76 | 4.06 | 7.69 | 6.90 |
| | B | 08/23/93 | (N/A) | 552981409 | MTRBX | 19.75 | 1.62 | (N/A) | 1.79 | 1.79 | 6.59 | 4.22 | 8.17 | 8.56 |
| | C | 08/01/94 | (N/A) | 552981607 | MTRCX | 19.90 | 1.70 | (N/A) | 1.79 | 1.79 | 6.59 | 4.52 | 9.03 | 11.61 |
| | I | 01/02/97 | (N/A) | 552981805 | MTRIX | 19.63 | 2.74 | (N/A) | 2.79 | 2.79 | 7.65 | 5.57 | 10.11 | 13.65 |
| (a) MFS [®] Utilities Fund | A | 02/14/92 | (N/A) | 552986309 | MMUFX | 29.32 | 1.37 | (N/A) | 1.48 | 1.47 | 8.88 | 7.57 | 9.01 | 18.48 |
| | B | 09/07/93 | (N/A) | 552986408 | MMUBX | 27.56 | 0.71 | (N/A) | 0.81 | 0.80 | 8.70 | 7.74 | 9.51 | 20.75 |
| | C | 01/03/94 | (N/A) | 552986705 | MMUCX | 27.48 | 0.85 | (N/A) | 0.84 | 0.83 | 8.70 | 8.04 | 10.35 | 23.76 |
| | I | 01/02/97 | (N/A) | 552986879 | MMUIX | 27.81 | 1.65 | (N/A) | 1.82 | 1.80 | 9.80 | 9.12 | 11.46 | 26.05 |
| (a) MFS [®] Value Fund | A | 01/02/96 | (N/A) | 552983801 | MEIAX | 55.71 | 2.03 | (N/A) | 1.09 | 1.08 | 9.40 | 7.00 | 10.56 | 11.28 |
| | B | 11/04/97 | (N/A) | 552983843 | MFE BX | 52.53 | 1.35 | (N/A) | 0.43 | 0.42 | 9.23 | 7.16 | 11.12 | 13.17 |
| | C | 11/05/97 | (N/A) | 552983835 | MEICX | 51.73 | 1.52 | (N/A) | 0.43 | 0.42 | 9.23 | 7.47 | 11.92 | 16.19 |
| | I | 01/02/97 | (N/A) | 552983694 | MEIIX | 52.96 | 2.35 | (N/A) | 1.39 | 1.38 | 10.33 | 8.55 | 13.05 | 18.36 |
| GLOBAL/INTERNATIONAL FUNDS | | | | | | | | | | | | | | |
| (a) MFS [®] Global Total Return Fund | A | 09/04/90 | (N/A) | 552986101 | MFWTX | 19.16 | 1.10 | (N/A) | 2.21 | 2.11 | 5.73 | 3.82 | 7.72 | 9.23 |
| | B | 09/07/93 | (N/A) | 552986200 | MFWBX | 18.56 | 0.23 | (N/A) | 1.58 | 1.47 | 5.57 | 3.96 | 8.21 | 11.05 |
| | C | 01/03/94 | (N/A) | 552986804 | MFWCX | 18.09 | 0.50 | (N/A) | 1.60 | 1.49 | 5.56 | 4.27 | 9.05 | 13.96 |
| | I | 01/02/97 | (N/A) | 552986853 | MFWIX | 17.75 | 1.41 | (N/A) | 2.60 | 2.49 | 6.62 | 5.31 | 10.14 | 16.14 |
| ASSET ALLOCATION STRATEGIES | | | | | | | | | | | | | | |
| (a) MFS [®] Conservative Allocation Fund | A | 06/28/02 | (N/A) | 55273G827 | MACFX | 18.15 | 1.52 | (N/A) | 2.94 | 2.94 | 5.23 | 2.43 | 6.01 | 4.38 |
| | B | 06/28/02 | (N/A) | 55273G819 | MACBX | 17.10 | 0.73 | (N/A) | 2.38 | 2.38 | 5.06 | 2.54 | 6.44 | 5.90 |
| | C | 06/28/02 | (N/A) | 55273G793 | MACVX | 16.79 | 0.97 | (N/A) | 2.38 | 2.38 | 5.06 | 2.89 | 7.32 | 8.95 |
| | I | 06/28/02 | (N/A) | 55273G785 | MACIX | 17.33 | 1.81 | (N/A) | 3.36 | 3.36 | 6.11 | 3.91 | 8.40 | 11.01 |

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| ASSET ALLOCATION STRATEGIES (Continued) | | | | | | | | | | | | | | |
| (m) MFS [®] Diversified Income Fund ¹ | A | 05/26/06 | (N/A) | 552982837 | DIFAX | 13.37 | 4.94 | (N/A) | 3.95 | 3.88 | 4.48 | 2.79 | 6.46 | 7.13 |
| | C | 05/26/06 | (N/A) | 552982829 | DIFCX | 12.80 | 4.42 | (N/A) | 3.38 | 3.31 | 4.16 | 2.93 | 7.21 | 10.06 |
| | I | 05/26/06 | (N/A) | 552982811 | DIFIX | 12.79 | 5.40 | (N/A) | 4.38 | 4.31 | 5.19 | 3.94 | 8.25 | 12.08 |
| (m) MFS [®] Lifetime [®] Income Fund | A | 09/29/05 | (N/A) | 55275E101 | MLLAX | 13.19 | 2.27 | (N/A) | 3.37 | 3.17 | 4.50 | 2.56 | 6.02 | 5.26 |
| | B | 09/29/05 | (N/A) | 55275E200 | MLLBX | 12.63 | 1.64 | (N/A) | 2.78 | 2.58 | 4.17 | 2.35 | 5.88 | 5.12 |
| | C | 09/29/05 | (N/A) | 55275E309 | MLLCX | 12.62 | 1.64 | (N/A) | 2.78 | 2.58 | 4.16 | 2.68 | 6.77 | 8.12 |
| | I | 09/29/05 | (N/A) | 55275E408 | MLLIX | 12.63 | 2.62 | (N/A) | 3.77 | 3.57 | 5.21 | 3.71 | 7.83 | 10.20 |
| (q) MFS [®] Moderate Allocation Fund | A | 06/28/02 | (N/A) | 55273G777 | MAMAX | 21.81 | 0.95 | (N/A) | 2.48 | 2.47 | 7.02 | 3.68 | 8.18 | 7.99 |
| | B | 06/28/02 | (N/A) | 55273G769 | MMABX | 20.30 | 0.20 | (N/A) | 1.89 | 1.88 | 6.86 | 3.80 | 8.69 | 9.68 |
| | C | 06/28/02 | (N/A) | 55273G751 | MMACX | 20.00 | 0.38 | (N/A) | 1.89 | 1.88 | 6.86 | 4.14 | 9.51 | 12.70 |
| | I | 06/28/02 | (N/A) | 55273G744 | MMAIX | 21.00 | 1.20 | (N/A) | 2.87 | 2.86 | 7.93 | 5.18 | 10.63 | 14.89 |
| TAXABLE BOND FUNDS | | | | | | | | | | | | | | |
| (m) MFS [®] Corporate Bond Fund | A | 05/08/74 | (N/A) | 55272P208 | MFBFX | 12.91 | 4.00 | (N/A) | 4.38 | 4.37 | 2.14 | -0.42 | 3.16 | 0.73 |
| | B | 09/07/93 | (N/A) | 55272P307 | MFB BX | 12.34 | 3.42 | (N/A) | 3.82 | 3.81 | 1.83 | -0.63 | 2.95 | 0.42 |
| | C | 01/03/94 | (N/A) | 55272P703 | MFBCX | 12.32 | 3.42 | (N/A) | 3.82 | 3.81 | 1.83 | -0.30 | 3.89 | 3.42 |
| | I | 01/02/97 | (N/A) | 55272P877 | MBDIX | 12.35 | 4.42 | (N/A) | 4.83 | 4.82 | 2.84 | 0.71 | 4.92 | 5.55 |
| (m) MFS [®] Emerging Markets Debt Fund | A | 03/17/98 | (N/A) | 55273E673 | MEDAX | 13.26 | 4.98 | (N/A) | 5.12 | 5.11 | 3.30 | 1.70 | 7.81 | 7.32 |
| | B | 05/31/02 | (N/A) | 55273E665 | MEDBX | 12.76 | 4.47 | (N/A) | 4.60 | 4.59 | 2.98 | 1.50 | 7.73 | 7.22 |
| | C | 05/31/02 | (N/A) | 55273E657 | MEDCX | 12.74 | 4.46 | (N/A) | 4.60 | 4.59 | 2.98 | 1.81 | 8.59 | 10.23 |
| | I | 03/17/98 | (N/A) | 55273E640 | MEDIX | 12.66 | 5.45 | (N/A) | 5.60 | 5.59 | 4.00 | 2.83 | 9.66 | 12.29 |
| (m) MFS [®] Emerging Markets Debt Local Currency Fund | A | 09/15/11 | (N/A) | 552746455 | EMLAX | 6.21 | 3.87 | (N/A) | 5.66 | 5.53 | 2.43 | 1.74 | 5.03 | 5.87 |
| | B | 09/15/11 | (N/A) | 552746448 | EMLBX | 5.96 | 3.30 | (N/A) | 5.15 | 5.02 | 2.11 | 1.52 | 4.92 | 5.73 |
| | C | 09/15/11 | (N/A) | 552746430 | EMLCX | 5.95 | 3.31 | (N/A) | 5.15 | 5.02 | 2.11 | 1.83 | 5.76 | 8.74 |
| | I | 09/15/11 | (N/A) | 552746422 | EMLIX | 5.92 | 4.29 | (N/A) | 6.16 | 6.04 | 3.10 | 2.81 | 6.83 | 10.68 |

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| TAXABLE BOND FUNDS (Continued) | | | | | | | | | | | | | | |
| (M) MFS [®] Global High Yield Fund | A | 07/01/98 | (N/A) | 552984700 | MHOAX | 5.95 | 4.84 | (N/A) | 5.63 | 5.38 | 4.52 | 3.10 | 7.05 | 3.96 |
| | B | 07/01/98 | (N/A) | 552984809 | MHOBX | 5.71 | 4.31 | (N/A) | 5.12 | 4.87 | 4.20 | 2.91 | 6.93 | 3.76 |
| | C | 07/01/98 | (N/A) | 552984882 | MHOCX | 5.69 | 4.31 | (N/A) | 5.13 | 4.88 | 4.18 | 3.22 | 7.81 | 6.58 |
| | I | 07/01/98 | (N/A) | 552984874 | MHOIX | 5.69 | 5.30 | (N/A) | 6.13 | 5.88 | 5.22 | 4.23 | 8.89 | 8.65 |
| (M) MFS [®] Global Opportunistic Bond Fund ^{2,3} | A | 06/02/10 | (N/A) | 552746638 | MGBAX | 8.50 | 3.52 | (N/A) | 3.93 | 3.91 | 1.43 | -0.09 | 2.56 | -0.80 |
| | B | 06/02/10 | (N/A) | 552746620 | MGBBX | 8.10 | 2.92 | (N/A) | 3.35 | 3.34 | 1.12 | -0.33 | 2.34 | -1.14 |
| | C | 06/02/10 | (N/A) | 552746612 | MGBDX | 8.10 | 2.92 | (N/A) | 3.35 | 3.33 | 1.12 | 0.02 | 3.29 | 1.84 |
| | I | 06/02/10 | (N/A) | 552746596 | MGBJX | 8.10 | 3.92 | (N/A) | 4.35 | 4.34 | 2.13 | 1.03 | 4.32 | 3.86 |
| (M) MFS [®] Government Securities Fund | A | 07/25/84 | (N/A) | 552982100 | MFGSX | 8.99 | 3.46 | (N/A) | 3.35 | 3.34 | 0.33 | -1.38 | 0.93 | -1.53 |
| | B | 08/30/93 | (N/A) | 552982209 | MFGBX | 8.60 | 2.86 | (N/A) | 2.72 | 2.71 | 0.01 | -1.61 | 0.70 | -1.89 |
| | C | 04/01/96 | (N/A) | 552982308 | MFGDX | 8.63 | 2.86 | (N/A) | 2.74 | 2.73 | 0.02 | -1.24 | 1.65 | 1.09 |
| | I | 01/02/97 | (N/A) | 552982407 | MGSIX | 8.60 | 3.86 | (N/A) | 3.75 | 3.73 | 1.00 | -0.26 | 2.66 | 3.10 |
| (M) MFS [®] High Income Fund | A | 02/17/78 | (N/A) | 552984106 | MHITX | 3.25 | 5.94 | (N/A) | 5.52 | 5.51 | 4.29 | 2.75 | 6.22 | 3.84 |
| | B | 09/27/93 | (N/A) | 552984205 | MHIBX | 3.11 | 5.46 | (N/A) | 5.02 | 5.01 | 3.96 | 2.49 | 5.97 | 3.30 |
| | C | 01/03/94 | (N/A) | 552984502 | MHICX | 3.12 | 5.47 | (N/A) | 5.01 | 5.00 | 3.96 | 2.88 | 6.97 | 6.64 |
| | I | 01/02/97 | (N/A) | 552984601 | MHIIX | 3.10 | 6.46 | (N/A) | 6.02 | 6.01 | 5.00 | 3.89 | 8.04 | 8.72 |
| (M) MFS [®] Income Fund ⁴ | A | 10/29/87 | (N/A) | 552989105 | MFIOX | 6.17 | 4.66 | (N/A) | 4.45 | 4.41 | 2.37 | -0.05 | 2.95 | 0.48 |
| | B | 09/07/93 | (N/A) | 552989204 | MIOBX | 5.87 | 4.11 | (N/A) | 3.90 | 3.86 | 2.07 | -0.26 | 2.74 | 0.15 |
| | C | 09/01/94 | (N/A) | 552989600 | MIOCX | 5.86 | 4.11 | (N/A) | 3.88 | 3.84 | 2.08 | 0.10 | 3.72 | 3.15 |
| | I | 01/08/97 | (N/A) | 552989709 | MFIX | 5.90 | 5.11 | (N/A) | 4.89 | 4.85 | 3.07 | 1.06 | 4.70 | 5.19 |
| (Q) MFS [®] Inflation-Adjusted Bond Fund | A | 09/30/03 | (N/A) | 55272P414 | MIAAX | 9.51 | 5.30 | (N/A) | 1.47 | 1.29 | 1.52 | -0.34 | 1.04 | -1.18 |
| | B | 09/01/04 | (N/A) | 55272P349 | MIABX | 9.06 | 4.49 | (N/A) | 0.80 | 0.62 | 1.21 | -0.55 | 0.81 | -1.55 |
| | C | 09/01/04 | (N/A) | 55272P331 | MIACX | 9.01 | 4.62 | (N/A) | 0.70 | 0.62 | 1.10 | -0.33 | 1.65 | 1.31 |
| | I | 09/30/03 | (N/A) | 55272P398 | MIAIX | 9.12 | 0.06 | (N/A) | 1.69 | 1.61 | 2.10 | 0.65 | 2.62 | 3.23 |

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| TAXABLE BOND FUNDS (Continued) | | | | | | | | | | | | | | |
| Ⓜ MFS [®] Limited Maturity Fund | A | 02/26/92 | (N/A) | 55272P109 | MLFX | 6.02 | 3.77 | (N/A) | 3.90 | 3.75 | 2.16 | 1.98 | 4.12 | 1.44 |
| | B | 09/07/93 | (N/A) | 55272P406 | MLBX | 5.87 | 3.11 | (N/A) | 3.25 | 3.09 | 1.68 | 1.41 | 3.35 | -0.55 |
| | C | 07/01/94 | (N/A) | 55272P802 | MQLCX | 5.87 | 3.01 | (N/A) | 3.15 | 3.09 | 1.57 | 1.63 | 4.12 | 2.17 |
| | I | 01/02/97 | (N/A) | 55272P869 | MQLIX | 5.85 | 4.00 | (N/A) | 4.15 | 4.09 | 2.58 | 2.65 | 5.22 | 4.37 |
| Ⓜ MFS [®] Total Return Bond Fund | A | 01/04/99 | (N/A) | 55272P810 | MRBFX | 9.97 | 3.55 | (N/A) | 4.05 | 3.88 | 1.62 | -0.38 | 2.66 | -0.03 |
| | B | 12/29/00 | (N/A) | 55272P794 | MRBBX | 9.57 | 2.96 | (N/A) | 3.47 | 3.31 | 1.31 | -0.60 | 2.44 | -0.37 |
| | C | 12/29/00 | (N/A) | 55272P786 | MRBCX | 9.56 | 2.86 | (N/A) | 3.37 | 3.31 | 1.20 | -0.36 | 3.28 | 2.52 |
| | I | 01/04/99 | (N/A) | 55272P778 | MRBIX | 9.55 | 3.86 | (N/A) | 4.38 | 4.31 | 2.21 | 0.64 | 4.31 | 4.56 |
| NATIONAL TAX-EXEMPT BOND FUNDS | | | | | | | | | | | | | | |
| Ⓜ MFS [®] Municipal High Income Fund ^{N1} | A | 02/24/84 | (N/A) | 552984304 | MMHYX | 7.77 | 4.19 | 7.40 | 4.29 | 4.23 | 2.43 | 0.24 | 3.69 | 1.98 |
| | B | 09/07/93 | (N/A) | 552984403 | MMHBX | 7.45 | 3.64 | 6.15 | 3.73 | 3.42 | 2.12 | 0.03 | 3.50 | 1.72 |
| | C | 09/25/98 | (N/A) | 552984866 | MMHCX | 7.45 | 3.38 | 5.71 | 3.48 | 3.42 | 1.86 | 0.12 | 4.16 | 4.45 |
| | I | 06/01/11 | (N/A) | 552984692 | MMIIX | 7.44 | 4.37 | 7.39 | 4.48 | 4.42 | 2.89 | 1.13 | 5.19 | 6.50 |
| Ⓜ MFS [®] Municipal Income Fund ^{N1} | A | 09/07/93 | (N/A) | 55273N574 | MFIAX | 8.52 | 3.60 | 6.35 | 3.68 | 3.67 | 1.81 | -0.06 | 2.37 | 1.24 |
| | B | 12/29/86 | (N/A) | 55273N566 | MMIBX | 8.18 | 3.01 | 5.08 | 3.09 | 3.08 | 1.51 | -0.29 | 2.19 | 1.08 |
| | C | 01/03/94 | (N/A) | 55273N525 | MMICX | 8.19 | 3.01 | 5.08 | 3.10 | 3.08 | 1.50 | 0.05 | 3.09 | 3.94 |
| | I | 08/01/11 | (N/A) | 55273N434 | MIMIX | 8.16 | 4.00 | 6.76 | 4.10 | 4.08 | 2.52 | 1.06 | 4.16 | 6.12 |
| Ⓜ MFS [®] Municipal Limited Maturity Fund ^{N1} | A | 03/17/92 | (N/A) | 55272P505 | MTLFX | 8.26 | 2.98 | 5.16 | 2.88 | 2.75 | 1.69 | 0.98 | 2.90 | 2.33 |
| | B | 09/07/93 | (N/A) | 55272P604 | MTLBX | 8.04 | 2.31 | 3.91 | 2.21 | 2.08 | 1.19 | 0.36 | 2.06 | 0.04 |
| | C | 07/01/94 | (N/A) | 55272P885 | MTLCX | 8.05 | 2.21 | 3.73 | 2.10 | 2.08 | 1.07 | 0.61 | 2.90 | 2.94 |
| | I | 08/30/10 | (N/A) | 55274K504 | MTLIX | 8.04 | 3.19 | 5.39 | 3.10 | 3.07 | 2.09 | 1.61 | 3.93 | 4.98 |
| STATE TAX-EXEMPT BOND FUNDS | | | | | | | | | | | | | | |
| Ⓜ MFS [®] Alabama Municipal Bond Fund ^{N2,5} | A | 02/01/90 | (N/A) | 55273N301 | MFALX | 9.84 | 3.08 | 5.93 | 3.28 | 3.09 | 1.24 | -0.49 | 1.79 | 1.40 |
| | B | 09/07/93 | (N/A) | 55273N780 | MBABX | 9.43 | 2.46 | 4.54 | 2.67 | 2.49 | 0.94 | -0.72 | 1.58 | 1.22 |
| | I | 04/01/16 | 02/01/90 (A) | 55273N392 | MLALX | 8.98 | 3.46 | 6.39 | 3.68 | 3.49 | 1.94 | 0.64 | 3.53 | 6.16 |

^{N1} Dividends are generally subject to state and local taxes. For investors subject to the alternative minimum tax, a small portion of dividend income may be taxable. Capital gains distributions, if any, are taxable.

^{N2} A small portion of income may be subject to state, federal, and/or alternative minimum tax. Capital gains, if any, are subject to a capital gains tax.

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| | | | | | | | | | | | 10 yr /Life | 5 yr | 3 yr | 1 yr |
| STATE TAX-EXEMPT BOND FUNDS (Continued) | | | | | | | | | | | | | | |
| (M) MFS® Arkansas Municipal Bond Fund ^{N2,5} | A | 02/03/92 | (N/A) | 55273N400 | MFARX | 9.46 | 3.32 | 6.26 | 3.32 | 3.06 | 1.38 | -0.15 | 1.72 | 1.84 |
| | B | 09/07/93 | (N/A) | 55273N772 | MBARX | 9.07 | 2.72 | 4.92 | 2.73 | 2.47 | 1.06 | -0.39 | 1.48 | 1.57 |
| | I | 04/01/16 | 02/03/92 (A) | 55273N426 | MARLX | 8.99 | 3.56 | 6.44 | 3.57 | 3.46 | 1.92 | 0.82 | 3.27 | 6.49 |
| (M) MFS® California Municipal Bond Fund ^{N2,5} | A | 06/18/85 | (N/A) | 55273N590 | MCCTX | 5.78 | 3.44 | 7.84 | 3.46 | 3.28 | 1.64 | -0.33 | 2.12 | 1.44 |
| | B | 09/07/93 | (N/A) | 55273N582 | MBCAX | 5.53 | 2.85 | 6.22 | 2.88 | 2.69 | 1.32 | -0.56 | 1.89 | 1.16 |
| | C | 01/03/94 | (N/A) | 55273N558 | MCCAX | 5.54 | 2.70 | 5.88 | 2.72 | 2.70 | 1.16 | -0.39 | 2.63 | 4.00 |
| | I | 04/01/16 | 06/18/85 (A) | 55273N418 | MCAVX | 9.00 | 3.69 | 8.05 | 3.72 | 3.69 | 2.18 | 0.63 | 3.69 | 6.10 |
| (M) MFS® Georgia Municipal Bond Fund ^{N2,5} | A | 06/06/88 | (N/A) | 55273N608 | MMGAX | 10.52 | 3.11 | 6.04 | 3.27 | 3.20 | 1.27 | -0.31 | 1.78 | 1.61 |
| | B | 09/07/93 | (N/A) | 55273N756 | MBGAX | 10.11 | 2.51 | 4.66 | 2.66 | 2.59 | 0.95 | -0.54 | 1.54 | 1.32 |
| | I | 04/01/16 | 06/06/88 (A) | 55273N384 | MGATX | 9.13 | 3.51 | 6.52 | 3.66 | 3.60 | 1.95 | 0.81 | 3.50 | 6.33 |
| (M) MFS® Maryland Municipal Bond Fund ^{N2,5} | A | 10/31/84 | (N/A) | 55273N707 | MFSMX | 10.46 | 3.14 | 6.13 | 3.20 | 3.08 | 1.46 | -0.16 | 1.92 | 1.35 |
| | B | 09/07/93 | (N/A) | 55273N723 | MBMDX | 10.02 | 2.53 | 4.73 | 2.60 | 2.47 | 1.15 | -0.38 | 1.72 | 1.06 |
| | I | 04/01/16 | 10/31/84 (A) | 55273N376 | MMDIX | 9.04 | 3.52 | 6.59 | 3.60 | 3.47 | 2.15 | 0.96 | 3.68 | 6.15 |
| (M) MFS® Massachusetts Municipal Bond Fund ^{N2,5} | A | 04/09/85 | (N/A) | 55273N806 | MFSSX | 10.62 | 3.12 | 6.50 | 3.24 | 3.19 | 1.34 | -0.35 | 1.79 | 1.21 |
| | B | 09/07/93 | (N/A) | 55273N731 | MBMAX | 10.19 | 2.51 | 5.00 | 2.63 | 2.59 | 1.02 | -0.58 | 1.55 | 0.92 |
| | I | 04/01/16 | 04/09/85 (A) | 55273N368 | MTALX | 8.90 | 3.51 | 6.99 | 3.64 | 3.59 | 2.02 | 0.77 | 3.50 | 5.95 |
| (M) MFS® Mississippi Municipal Bond Fund ^{N2,5} | A | 08/06/92 | (N/A) | 55273N103 | MISSX | 9.28 | 3.26 | 6.21 | 3.28 | 2.91 | 1.20 | -0.43 | 1.69 | 1.50 |
| | B | 09/07/93 | (N/A) | 55273N715 | MBMSX | 8.90 | 2.75 | 5.02 | 2.78 | 2.30 | 0.97 | -0.57 | 1.55 | 1.32 |
| | I | 04/01/16 | 08/06/92 (A) | 55273N350 | MMSTX | 8.87 | 3.50 | 6.39 | 3.53 | 3.31 | 1.73 | 0.54 | 3.24 | 6.12 |
| (M) MFS® New York Municipal Bond Fund ^{N2,5} | A | 06/06/88 | (N/A) | 55273N889 | MSNYX | 10.52 | 3.42 | 7.40 | 3.49 | 3.36 | 1.49 | -0.30 | 2.29 | 1.45 |
| | B | 09/07/93 | (N/A) | 55273N681 | MBNYX | 10.04 | 2.83 | 5.85 | 2.90 | 2.78 | 1.17 | -0.55 | 2.06 | 1.07 |
| | C | 12/11/00 | (N/A) | 55273N467 | MCNYX | 10.05 | 2.83 | 5.85 | 2.90 | 2.77 | 1.17 | -0.19 | 3.01 | 4.07 |
| | I | 04/01/16 | 06/06/88 (A) | 55273N343 | MNYLX | 8.90 | 3.82 | 7.92 | 3.90 | 3.77 | 2.18 | 0.81 | 4.02 | 6.16 |
| (M) MFS® North Carolina Municipal Bond Fund ^{N2,5} | A | 10/31/84 | (N/A) | 55273N871 | MSNCX | 11.29 | 3.18 | 6.05 | 3.29 | 3.27 | 1.32 | -0.25 | 1.79 | 1.44 |
| | B | 09/07/93 | (N/A) | 55273N699 | MBNCX | 10.80 | 2.57 | 4.68 | 2.68 | 2.67 | 1.02 | -0.48 | 1.54 | 1.16 |
| | C | 01/03/94 | (N/A) | 55273N541 | MCNCX | 10.81 | 2.58 | 4.69 | 2.68 | 2.67 | 1.01 | -0.11 | 2.50 | 4.16 |
| | I | 04/01/16 | 10/31/84 (A) | 55273N335 | MNCLX | 9.01 | 3.57 | 6.50 | 3.68 | 3.67 | 2.02 | 0.86 | 3.50 | 6.12 |

^{N2} A small portion of income may be subject to state, federal, and/or alternative minimum tax. Capital gains, if any, are subject to a capital gains tax.

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

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As of April 30, 2026

Distribution Update



Distribution Frequency, if applicable

- Ⓐ Annually
- Ⓢ Semiannually
- Ⓐ Quarterly
- Ⓜ Monthly

| | Class | Class Inception Date | Comparable Share Class Inception Date | CUSIP Number | Symbol | Public Offering Price | Distribution Rate (%) | Taxable Equivalent Yield at NAV | SEC Yield (%) | | Average Annual Total Returns (%) | | | |
|---|-------|----------------------|---------------------------------------|--------------|--------|-----------------------|-----------------------|---------------------------------|---------------|----------------|----------------------------------|-------|------|------|
| | | | | | | | | | With Waiver | Without Waiver | Including Sales Charges | | | |
| | | | | | | | | | | | 10 yr /Life | 5 yr | 3 yr | 1 yr |
| STATE TAX-EXEMPT BOND FUNDS (Continued) | | | | | | | | | | | | | | |
| Ⓜ MFS [®] Pennsylvania Municipal Bond Fund ^{N2,5} | A | 02/01/93 | (N/A) | 55273N798 | MFPAX | 9.99 | 3.38 | 6.28 | 3.55 | 3.30 | 1.72 | -0.11 | 2.09 | 1.58 |
| | B | 09/07/93 | (N/A) | 55273N673 | MBPAX | 9.60 | 2.78 | 4.95 | 2.95 | 2.71 | 1.40 | -0.32 | 1.90 | 1.41 |
| | I | 04/01/16 | 02/01/93 (A) | 55273N327 | MPALX | 9.12 | 3.62 | 6.45 | 3.80 | 3.71 | 2.27 | 0.87 | 3.69 | 6.19 |
| Ⓜ MFS [®] South Carolina Municipal Bond Fund ^{N2,5} | A | 10/31/84 | (N/A) | 55273N863 | MFSCX | 11.56 | 3.33 | 6.57 | 3.46 | 3.40 | 1.18 | -0.40 | 1.77 | 1.53 |
| | B | 09/07/93 | (N/A) | 55273N665 | MBSCX | 11.06 | 2.73 | 5.16 | 2.86 | 2.81 | 0.86 | -0.64 | 1.53 | 1.25 |
| | I | 04/01/16 | 10/31/84 (A) | 55273N319 | MTSCX | 8.97 | 3.71 | 7.00 | 3.86 | 3.81 | 1.87 | 0.72 | 3.54 | 6.40 |
| Ⓜ MFS [®] Virginia Municipal Bond Fund ^{N2,5} | A | 10/31/84 | (N/A) | 55273N830 | MSVAX | 10.69 | 3.07 | 6.00 | 3.26 | 3.18 | 1.29 | -0.39 | 1.56 | 1.20 |
| | B | 09/07/93 | (N/A) | 55273N632 | MBVAX | 10.23 | 2.46 | 4.60 | 2.66 | 2.57 | 0.97 | -0.63 | 1.31 | 0.91 |
| | C | 01/03/94 | (N/A) | 55273N533 | MVACX | 10.24 | 2.46 | 4.60 | 2.66 | 2.58 | 0.97 | -0.27 | 2.28 | 3.92 |
| | I | 04/01/16 | 10/31/84 (A) | 55273N285 | MIVAX | 8.90 | 3.45 | 6.46 | 3.65 | 3.57 | 1.98 | 0.74 | 3.28 | 5.96 |
| Ⓜ MFS [®] West Virginia Municipal Bond Fund ^{N2,5} | A | 10/31/84 | (N/A) | 55273N822 | MFVWX | 10.61 | 3.08 | 5.92 | 3.25 | 3.08 | 1.33 | -0.12 | 1.76 | 1.26 |
| | B | 09/07/93 | (N/A) | 55273N616 | MBVWX | 10.15 | 2.48 | 4.55 | 2.65 | 2.48 | 1.00 | -0.38 | 1.48 | 0.97 |
| | I | 04/01/16 | 10/31/84 (A) | 55273N277 | MWVIX | 8.94 | 3.47 | 6.39 | 3.65 | 3.47 | 2.01 | 1.00 | 3.47 | 6.00 |

^{N2} A small portion of income may be subject to state, federal, and/or alternative minimum tax. Capital gains, if any, are subject to a capital gains tax.

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Important Fund Performance Calculation and Regulatory Information

Class A shares are subject to a maximum front-end sales charge of 5.75% and 4.25%, for equity and income funds, respectively (4.25% for Lifetime Income Fund and Diversified Income Fund, 2.50% for Limited Maturity Fund and Municipal Limited Maturity Fund). Class B results include the applicable CDSC, which declines over six years from 4% to 0%. Class C results have no initial sales charge but if the shares are redeemed within one year from the end of the prior month of purchase, they may be subject to a 1% CDSC. Class I shares ("I") have no sales charge or Rule 12b-1 fees and are available only to eligible investors. Class I shares are available without a sales charge to eligible investors.

Effective June 1, 2019, B shares will be closed to new purchases from new and existing investors.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains.

Taxable equivalent yields are based on the maximum federal and, if applicable, maximum state rates including any city, county, or local taxes. The combined federal and state rate assumes itemization of state tax deductions. Please note that the full tax exemption will apply only to residents of the state to which the fund's name refers.

¹ Performance information prior to June 15, 2021 reflects time periods when the fund did not have an investment strategy of allocating a portion of its assets to investment grade quality debt instruments. The fund's investment strategies changed effective June 15, 2021.

² Performance information prior to December 1, 2014, reflects time periods when the fund had (i) a policy of focusing its investments on debt instruments of U.S. and foreign governments and (ii) a policy permitting the fund to invest up to 100% of its assets in less than investment grade quality debt instruments (lower quality debt instruments). The fund's investment policies and strategies changed effective December 1, 2014.

³ Performance information prior to April 30, 2021, reflects time periods when the fund (i) had a policy of primarily investing in investment grade quality debt instruments and (ii) did not have a policy to engage in a currency hedging strategy to primarily expose the fund to the U.S. dollar. The fund's investment policies and strategies changed effective April 30, 2021.

⁴ Performance information prior to December 2, 2019 reflects time periods when the fund had (i) a policy permitting the fund to invest up to 100% of its assets in below investment grade quality debt instruments and (ii) a policy permitting the fund to invest in equity securities as a principal investment strategy. The fund's investment policies and strategies changed effective December 2, 2019.

⁵ Performance for Class I shares includes the performance of the fund's Class A shares, adjusted to take into account differences in sales loads and class-specific operating expenses (such as 12b-1 fees), if any, for periods prior to their offering. Please see the prospectus for additional information about performance and expenses.

The distribution rates are computed by annualizing the current distribution rate per share (excluding short-term capital gains), and dividing the result by the public offering price (for the distribution rate including sales charge) or net asset value (for the distribution rate not including sales charge) at the end of the business day stated above.

SEC yield is based on the yield of a fund's investments over a 30-day period and not on the dividend paid by the fund, which may differ.

This publication is authorized for distribution only when preceded or accompanied by a prospectus, or summary prospectus, for the portfolio being offered. Consider the fund's investment objectives, risks, charges and expenses. Contact MFS or view online at MFS.com. Read it carefully.